

# We would love to welcome you as a member of B4RN.

The B4RN Community Benefit Society Prospectus and Rules are available on the website <u>www.b4rn.org.uk</u>, or please contact <u>shareregistrar@b4rn.org.uk</u> and ask for a copy.

## Please note that this Share Application Pack contains

## 1. The Application Form (you need to fill in one of A,B,C,D)

A: Application Form for Individuals (or individuals holding shares on behalf of a child under 16).

- B: Application Form for Joint Applications (Partners, groups of up to four people). The first named person is the contact for the joint membership. They have the vote on behalf of the group and will receive ALL correspondence. They will be named to HMRC as the holder of the annual interest.
- C: **Application Form for Associations** (Groups of up to four people, organised for a joint purpose, that do not buy and sell goods and services). The association's shares must be held in the joint names of two or more people. The association cannot hold shares in its own name. The person given as the first contact, has the vote on behalf of the association and will receive all correspondence. They will be named to HMRC as the holder of the annual interest. **If you are a Registered Charity, please fill in Form D.**
- D: Application Form for Businesses and Registered Charities (Businesses, sole-traders and partnerships that trade in their own name, or Registered Charities). The person given as the contact, has the vote on behalf of the organisation and will receive all correspondence. Two people must sign the application form. If you are an Industrial and Provident Society, you can hold more than 100,000 shares.
  - 2. Nominee Appointment Form (for completion if required). Please note that in the case of a joint membership, if one person leaves then all shares will remain in the joint holding, unless alternative instructions are received.

#### 3. Investment allocation preference, if required.

by bacs transfer to:
The Cooperative Bank
08-92-99
65520211
BROADBAND FOR THE RURAL NORTH LIMITED
Please use your <b>POST CODE</b> and <b>SURNAME</b> as reference. Without this we

will not know who the payment has come from. Example – John Fredrickson. 29 Hope Street, Kendal LA9 2SX Bacs reference number = LA9 2SX FREDRICKSO

# PLEASE NOTE THAT WE CANNOT ACCEPT ELECTRONIC SIGNATURES.

# Please return the completed forms to <u>shareregistrar@b4rn.org.uk</u> (or by post to our Melling office at Station Yard, Melling, Lancashire, LA6 2QY) Thank You.

B4RN reports the accrued interest annually to HMRC. Where there is more than one named person in the account, it is reported against that first named person.



# A. Application form – Individual Members

I wish to become a member of Broadband for the Rural North Limited in accordance with the society's rules and apply for

shares (each share costs £1 to buy, with a maximum purchase of £100,000)			
Are you an existing	Member number		
shareholder?	if known.		
Proof of Identity	National Insurance		
FIGULATION	Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

# **Nomination form**

If you wish to nominate a person to whom you wish your shares to be transferred to on your death, please complete the **Nominee Appointment Form** (below)

# **Investment preference**

If you wish to state a preference for the focus of your investment, please complete the <u>Investment</u> <u>Preference Form</u> (below)

# Agreement

I agree to be bound by the terms and conditions in the **Prospectus - Invitation to Subscribe for shares <u>in B4RN</u>** and the rules of Broadband for the Rural North Limited. I understand that the Society's board may reject my application and does not have to tell me why it has been rejected.

# Data protection & money laundering

The data provided by you on this form will be stored within a computerised database. This data will only be used for Broadband for the Rural North Ltd purposes and will not be disclosed to a third party other than as required for compliance purposes or under court order. It is a condition of the offer that to ensure compliance with UK money laundering regulations Broadband for the Rural North Ltd may at its absolute discretion require verification of identity from any person seeking to invest. I am at least 16 years old.

Date Signature Print Name
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# Nominee Appointment Form (Individual/Joint Members only)

This form should <u>only</u> be completed if you wish to nominate a person to receive your shares on your death.

If you are a *joint shareholder* and you *do not* wish your holding to pass to the other joint shareholder(s) then you must complete this form. You may nominate a person to whom you wish your part of the joint shareholding to be transferred on your death.

Your full name:

Your address: (We will use this address when we write to you)

You can nominate a person to whom you wish your shares to be transferred on your death. We will respect those wishes (so far as the law and our rules permit).

Please name your choice of nominee below.

Your nominee's full name:

Your nominee's address and contact details:

I understand that it may not be possible for Broadband for the Rural North Ltd (the Society) to action this request and I and my heirs will not hold the Society responsible for its actions.

I understand that these instructions can only be revoked or amended by my giving clear written instructions to the Secretary of the Society at the registered office.

# I understand that trustees will need to be appointed if my nominee is under 16 years of age.

Please sign here:	
Date:	

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# **B.** Application form - Joint Members

We wish to become a member of Broadband for the Rural North Limited in accordance with the society's rules and apply for

shares (each share costs £1 to buy, with a maximum purchase of £100,000)

**First Person** (this person is the main contact for the joint membership. They have the vote on behalf of the group and **will receive ALL correspondence**. They will be named to HMRC as the holder of the annual interest.

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

#### Second Person

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

# **Third Person**

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	



#### Fourth Person

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent	-	
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

## **Investment allocation**

If you wish to state a preference for the focus of your investment, please complete the <u>Investment</u> <u>Preference Form</u> (below)

#### Agreement

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Date	Signature	Print Name
Date	Signature	Print Name
Date	Signature	Print Name
Date	Signature	Print Name

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# C. Application Form for Associations

We wish to become a member of Broadband for the Rural North Ltd in accordance with the society's rules, and apply for

shares (each share costs £1 to buy, with a maximum purchase of £100,000)

\*If you trade under this name, are a Registered Charity, you should complete Section D. Application Form for Businesses and Charities.

# **First Person** (this person is the main contact for the joint membership. They have the vote on behalf of the group and will receive all correspondence. They will be named to HMRC as the holder of the annual interest.

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

#### Second Person

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

#### **Third Person**

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	



#### **Fourth Person**

Are you an existing shareholder?	Member number if known.		
Proof of Identity	National Insurance Number or equivalent		
First name(s) in full		Last Name:	
Address			
Telephone		e-mail address	

#### **Investment allocation**

If you wish to state a preference for the focus of your investment, please complete the <u>Investment</u> <u>Preference Form</u> (below)

## Agreement

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Date	Signature	Print Name	
Date	Signature	Print Name	
Date	Signature	Print Name	
Date	Signature	Print Name	

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# D. Application Form for Businesses and Registered Charities

We wish to become a member of Broadband for the Rural North Ltd in accordance with the society's rules, and apply for

shares (each share costs £1 to buy, with a maximum purchase of £100,000 unless you are registered as an Industrial and Provident Society)

Official name and correspondence address

(If you do **NOT** trade under this name, and you are **NOT** a Registered Charity, you should complete Section C. Application Form for Associations.

Are you an existing B4RN shareholder?	Member number if known.
Your Company Registration number, I&P number or Registered Charity number	
Full Name of Business / Charity	
Address for correspondence	
Contact Name	
Telephone	e-mail address

# Agreement

We agree to be bound by the Terms and Conditions included in the **Prospectus - Invitation to Subscribe for shares in B4RN** and the Rules of Broadband for the Rural North Ltd. We understand that the Society's Board may reject our application and does not have to tell us why it has been rejected.

# Data protection & money laundering

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#### Signed (two signatories)

Role: (Director/Secretary)	Signature	Print Name	Date
Role: (Director/Secretary)	Signature	Print Name	Date

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#### Thank You.



# 3. Investment Preference

This preference form can only be used at the time of investment (i.e., not retrospectively). If you do not have a preference, please leave this section blank.

B4RN will use its best endeavours to focus your investment according to your preference but reserves the right to direct investment towards development of the wider network.

Please tag my/our investment to help build the following project:

Project name: .....

Please return the completed forms to <u>shareregistrar@b4rn.org.uk</u> (or by post to our Melling office) Thank You.